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LOUIS R. HURWITZ
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HOLTON DAVENPORT
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ELLSWORTH E. EVANS
1903-1996
DEMING SMITH
1920-1996

December 10, 2009

Direct Dial: 605-357-1227
E-mail: dhajek@dehs.com

Chris Nelson
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

Re: $3,941,200 City of Harrisburg, South Dakota Wastewater Surcharge Revenue Bond, Series 2009

$5,911,800 City of Harrisburg, South Dakota Sales Tax Revenue Bond, Series 2009

Dear Mr. Nelson:

Enclosed are Bond Information Statements for the above-referenced bond issues. Also enclosed is our check in the amount of $20.00 for the filing fee. Thank you.

Sincerely,

DOUGLAS J. HAJEK
For the Firm

DJH:ras

Enclosures

RECEIVED
DEC 14 2009
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. Name of Issuer:

City of Harrisburg, South Dakota

2. Designation of Issue:

City of Harrisburg, South Dakota $3,941,200 Wastewater Surcharge Revenue Bond, Series 2009

3. Date of Issue:

November 18, 2009

4. Purpose of Issue:

City of Harrisburg Wastewater Treatment Improvements as outlined in the facilities plan dated April 2009

5. Type of Bond:

Wastewater Surcharge Revenue Bond

6. Principal Amount and Denomination of Bond:

$3,941,200

7. Paying Dates of Principal and Interest:

Principal and interest shall be payable in quarterly installments, each payable on the first day of January, April, July, and October of each year.

8. Amortization Schedule:

Twenty (20) years. See No. 7 above.

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197584

9. Interest Rate or Rates, Including Total Aggregate Interest Cost:

Interest Rate: 3.00%
Total Aggregate Interest cost: $1,564,814

This is to certify that the above information pertaining to the City of Harrisburg, South Dakota is true and correct on this 18th day of November, 2009.

By Mary McClung
Finance Officer

BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. Name of Issuer:

City of Harrisburg, South Dakota

2. Designation of Issue:

City of Harrisburg, South Dakota $5,911,800 Sales Tax Revenue Bond, Series 2009

3. Date of Issue:

November 18, 2009

4. Purpose of Issue:

City of Harrisburg Wastewater Treatment Improvements as outlined in the facilities plan dated April 2009

5. Type of Bond:

Sales Tax Revenue Bond

6. Principal Amount and Denomination of Bond:

$5,911,800

7. Paying Dates of Principal and Interest:

Principal and interest shall be payable in quarterly installments, each payable on the first day of January, April, July, and October of each year.

8. Amortization Schedule:

Thirty (30) years. See No. 7 above.

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S.D. SEC. OF STATE
1975841

9. Interest Rate or Rates, Including Total Aggregate Interest Cost:

Interest Rate: 3.25%
Total Aggregate Interest cost: $3,772,466

This is to certify that the above information pertaining to the City of Harrisburg, South Dakota is true and correct on this 18th day of November, 2009.

By _____
Finance Officer